



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

8 January 2026

Issue Number	260214
Tender Type	Reopening
Tender Date	12 January 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 4 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	0.20%
Interest Payment Frequency	Quarterly
Interest Payment Dates	6 January, 6 April, 6 July, 6 October
Interest Reset Frequency	Quarterly
Interest Reset Dates	6 January, 6 April, 6 July, 6 October
Original Tenor	Three Years
Maturity Date	6 January 2029
Issue and Settlement Date	13 January 2026
Dated Date(Value Date)	6 January 2026
Listing Date	15 January 2026
Clearing House	China Central Depository & Clearing Co., Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.